GREVEX

GRETEX SHARE BROKING LIMITED

(FORMERLY KNOWN AS: GRETEX SHARE BROKING PRIVATE LIMITED)
A-401, FLOOR 4TH, PLOT FP-616, (PT), NAMAN MIDTOWN,
SENAPATI BAPAT MARG, NEAR INDIABULLS DADAR (W),
S V S MARG, MUMBAI 400013

EMAIL ID: compliance@gretexbroking.com

PHONE: 022 – 6930 8500, **CIN:** U65900MH2010PLC289361

September 03, 2024

To,
The Board of Directors
Oan Industries Limited
P-134, Malhotra Nagar,
Jaipur - 302013, Rajasthan, India.

Dear Sir / Madam,

Ref: Proposed Initial Public Offer (IPO) of Oan Industries Limited (the "Company")

Sub: Consent Letter

We, the undersigned, hereby give our consent to act as 'Underwriter to the Issue' to the Proposed Public Issue of 'Oan Industries Limited' on the Emerge Platform of National Stock Exchange of India Limited pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Underwriter to the Issue' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize 'Oan Industries Limited' to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Gretex Share Broking Limited
Address	:	A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati
		Bapat Marg, Near Indiabulls Dadar (w) S V S Marg Mumbai 400013,
		Maharashtra, India
Tel. No.	:	022 - 6930 8500
E-mail	:	compliance@gretexbroking.com
Contact Person	:	Mr. Deepak Navinchandra Shah
CIN	:	U65900MH2010PLC289361
SEBI Registration No.	:	INZ000166934

We enclose a copy of our SEBI registration certificate.

Thanking you,

Yours faithfully,

For Gretex Share Broking Limited

Arvind Harlalka Managing Director DIN: 00494136

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